

CAPABILITIES STATEMENT

Experienced professionals for
your accounting and compliance needs

Serving clients throughout Ohio and beyond

We offer a full suite of accounting, finance, and information technology compliance and data security solutions delivered with industry-specific expertise to help organizations navigate the complexities of growth and change.

COMMON TRIGGERS TO ENGAGE US

- CFO, Controller or Analyst exits unexpectedly
- High turnover in key financial positions
- Hypergrowth
- Difficulty completing audits or meeting deadlines
- Inadequate internal/external reporting
- Weak internal controls or fraud suspicions
- Shortage of Internal Audit/Sarbanes-Oxley resources
- New rules/regulatory compliance
- Staffing gaps
- Long financial close cycle/inefficient processes
- New accounting pronouncements
- Technology/systems issues or upgrades
- Difficulty utilizing KPIs to drive business success
- New product/service requiring financial projections
- Acquisition or divestiture

A trusted advisor since 1992, Kaiser Consulting provides services to enterprises of all sizes, including privately held and publicly traded businesses, multinational Fortune 100 and Fortune 500 companies, closely held entities, start-ups, and nonprofit organizations.

PROFESSIONAL SERVICES

- Outsourced and Interim Accounting
- Financial and Data Analytics
- Controller and Business Analyst Functions
- Audit Preparation Assistance
- Internal Control/Fraud Risk Assessments and Recommendations
- Compliance Audits
- Process Improvement Solutions
- IT Compliance, Security Testing, Risk and Policy Reviews & Recommendations
- US-SOX/J-SOX Compliance
- Transaction-Related Accounting and Reporting
- Cash-to-GAAP Conversions
- Complex Financial Reporting, including SEC
- Special Projects

WHY CHOOSE KAISER CONSULTING?

Our clients value our exceptional service above all else.

We have earned our customers' loyalty by consistently completing our accounting and information technology compliance projects accurately, on time, and within budget.

- Flexible work arrangements to meet your needs
- Talented professionals that fit your organization's culture
- Low staff turnover on your projects
- Access to collective expertise of all Kaiser consultants
- Collaborative working environment for problem solving
- Value-driven service with client-focused mindset
- Innovative solutions since 1992
- Long-term client relationships
- No pay guarantee
- We treat our clients as partners

RESULTS COME FROM KNOWLEDGE GAINED THROUGH EXPERIENCE

- ◆ Highly-skilled business leaders with operational expertise in the industries we serve
 - ◆ CPAs, MBAs, CGMAs, CISAs, CSOXPs, PMPs, CIAs, CSSBBs, CMAs
 - ◆ Former Chief Financial Officers, Controllers, Big-4 Professionals and Auditors

WHAT DO OUR CLIENTS SAY?

"It has truly been a pleasure working with Kaiser Consulting. Their insightful leadership has consistently added great value to our collaborative efforts."

"I have worked with Kaiser Consulting for almost ten years. They have always been a consistent and reliable source of supplemental talent for our company. We have experienced exceptional continuity of resources over the years. The Kaiser consultants know our company, know our people, and understand our processes. This results in the efficient and effective execution of our work."

"We have used Kaiser Consulting for the past several years for services such as financial, operational and IT audit staffing, as well as special project assistance. They have been an excellent business partner exceeding our expectations and delivering exceptional cost savings versus larger audit firms. We could not be more pleased with the talented resources that are provided and the flexibility with the capabilities that fit our business needs."

"The Kaiser team has been a great partner for the past decade. We receive a high level of service on a consistent basis with the desired amount of flexibility in scheduling."

FIRM INFORMATION

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- Proud recipient of the 2009 Alfred P. Sloan Award for Business Excellence in Workplace Flexibility
 - Recognized as a 2016 Progressive Organization by *Smart Business Magazine*
- Multiple-year winner of *Columbus Business First's* "Best Places to Work in Central Ohio" Award