



Ali Lee, LSSYB, MAcc

Consultant

ABOUT ALI

Ali is a tech-savvy problem solver who easily adapts to new teams, unfamiliar accounting platforms, and enterprise resource planning systems. An experienced business analyst and project manager, she enjoys dynamic team collaboration to deconstruct and analyze complex financial information and create precise, data-driven solutions.

Holding a Master of Accountancy and dual bachelor's degrees, Ali's robust educational background complements her diverse experience in public accounting, industry, and government. Her previous positions include working as a core assurance senior associate with Big Four firm Ernst & Young, a flexible talent network associate with Big Four firm PricewaterhouseCoopers, a senior SEC reporting accountant at a company listed on The New York Stock Exchange, and a private contractor with the U.S. Department of Defense.

A Lean Six Sigma Yellow Belt, Ali is highly capable of identifying, testing, and assessing the design and effectiveness of key financial reporting processes and internal controls, and implementing process improvements and automated systems to optimize workflows and eliminate waste. She is proficient in performing external audit preparation procedures, including technical writing, quantitative analyses, and spearheading ad-hoc presentations to upper management to translate field findings into strategic, actionable solutions.

Ali excels at SEC financial statement reporting and applying generally accepted accounting principles and data analytics to solve complicated business issues from strategy to execution. She has a strong software skill set, including SAP, Baan, BlackLine, Alteryx, OneStream, Oracle, SQL, and Tableau, and is comfortable training and mentoring others to transfer knowledge and improve their skill sets. Ali is an asset to all client engagements as business leaders value her wide-ranging expertise and insightful analysis.

INDUSTRY EXPERIENCE

Alcohol & Spirits, Asset Management, Automotive, Chemical Distribution, Consumer Products, Defense, Distribution, Education, Event Management, Financial Services, Food & Beverage, Government, Hospitality, Industrial, Investments/Investment Companies, Manufacturing, Mining, Oil & Gas, Packaging, Restaurant, Retail, Sales, Start-up Companies, Travel & Tourism, Vineyards & Wine Production

EDUCATION

- The Ohio State University, Fisher College of Business, Master of Accounting, *cum laude*
- The Ohio State University, Bachelor of Arts, Economics, *cum laude*
- The Ohio State University, Bachelor of Arts, Philosophy, *cum laude*

CERTIFICATIONS

- LSSYB – Certified Lean Six Sigma Yellow Belt

PROFESSIONAL AFFILIATIONS

- Association of International Certified Professional Accountants
- American Institute of Certified Public Accountants